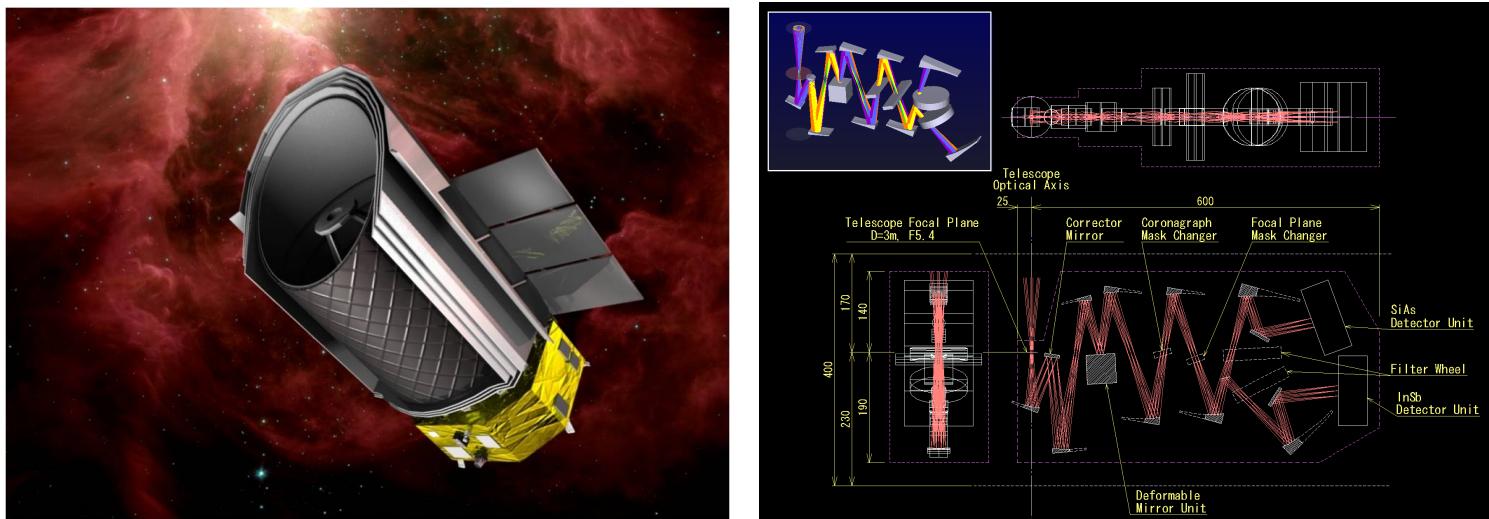


SPICA Coronagraph Instrument (SCI) for study of exoplanet and planetary system

Presenter: K. Enya & T. Kotani on behalf of the SCI team

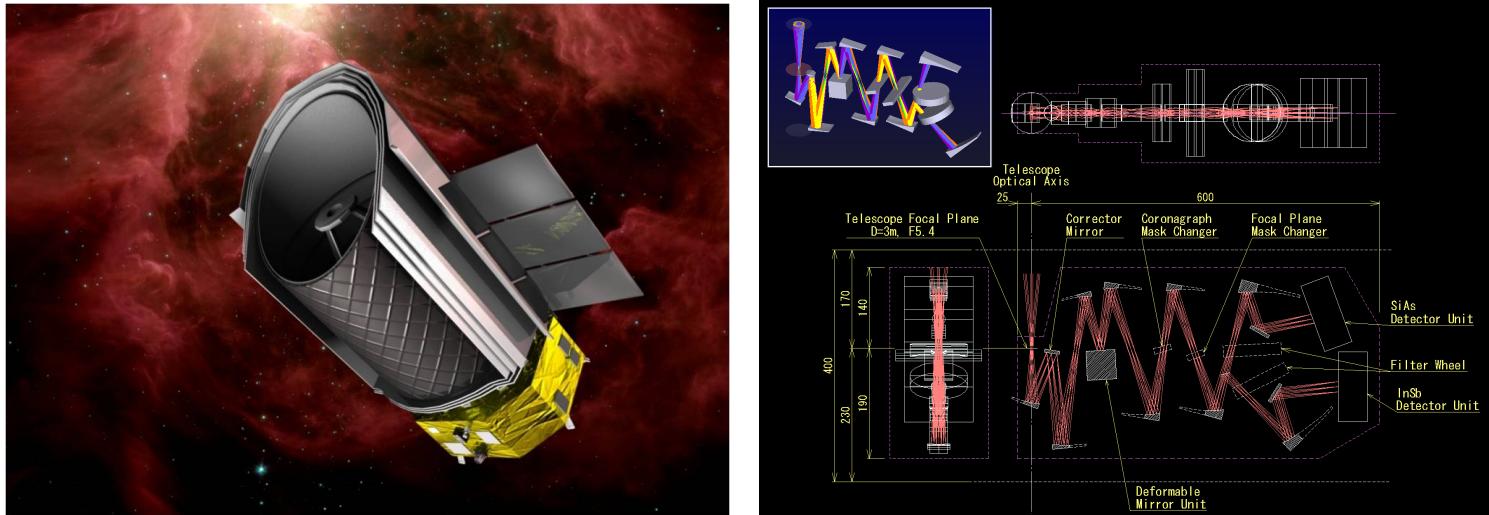


K. Enya , T. Kotani, T. Nakagawa, H. Matsuura, H. Kataza, T. Wada, M. Kawada, M. Mita, K. Komatsu, H. Uchida, T. Yamawaki, S. Mitani, S. Sakai, K. Fujiwara, K. Haze, K. Aono (1), T. Matsuo, N. Narita, T. Yamashita, M. Tamura, J. Nishikawa, Y. Hayano, S. Oya, E. Kokubo (2), T. Miyata, S. Sako, T. Nakamura, K. Asano (3), M. Fukagawa, H. Shibai (4), N. Baba, N. Murakami (5), Y. Itho (6), M Honda (7), Y. Okamoto (8), S. Ida (9), M. Takami (10), L. Abe (11), O. Guyon(12)

JAXA (1) NAOJ (2) Univ. of Tokyo (3) Osaka Univ. (4) Hokkaido Univ. (5) Kobe Univ. (6) Kanagawa Univ. (7) Ibaraki Univ.
(8) Tokyo Inst. of Tech. (9) ASIAA (10) Nice Univ. (11) Arizona Univ./NAOJ (12)

Contact: enya@ir.isas.jaxa.jp (K. Enya: P.I.)

SPICA Coronagraph Instrument (SCI) for study of exoplanet and planetary system



K. Enya , T. Kotani, T. Na
H. Uchida, T. Yamawaki,
T. Matsuo, N. Narita, T. Y
T. Miyata, S. Sako, T. Nak
Y. Itho (6), M Honda (7)
JAXA (1) NAOJ (2) Univ. of Tok
(8) Tokyo Inst. of Tech. (9) ASIA

Contact: enya@ir.isas.jaxa.jp

Special thanks to:
The SCI team members
SPICA task force, LOC of thhis workshop
Secretarys, and all releting SPICA

Mita, K. Komatsu,
Okubo (2),
a, N. Murakami (5),
Guyon(12)
Ibaraki Univ.

Outline of relating presentations

- General introduction to SCI : Enya (this talk)
 - Note for major design changes from the first proposal
 - Science targets: why exoplanets?
 - Design and performance
- Wavefront analysis for the requirements of SCI: Kotani (following talk)
- Science session: Tamura, Itoh, Matsuo, Narita, Honda, Kotani (tmorrow)

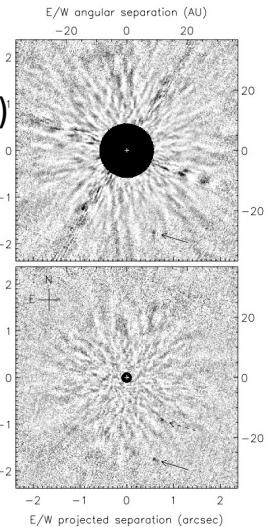
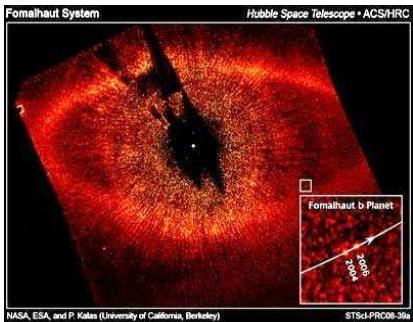
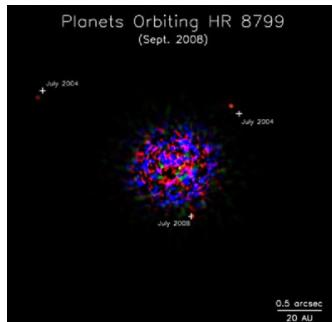
Note for major changes of the design from the first proposal

- Purpose: reducing technical risk, spacecraft resource, cost and manpower
- Tip-tilt mirror
 - Tip-tilt mirror is removed
 - Pointing control with a sensor in SCI is considered
- Deformable mirror (DM)
 - Baseline design: no DM (contrast $\sim 10^{-4}$)
 - Advanced design: with a DM (contrast $\sim 10^{-6}$)

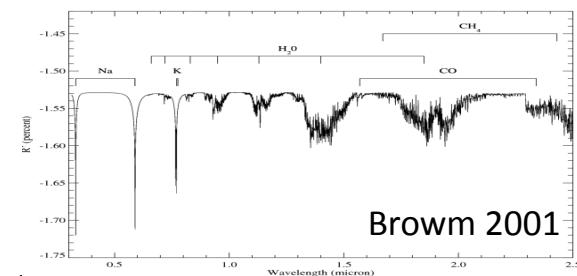
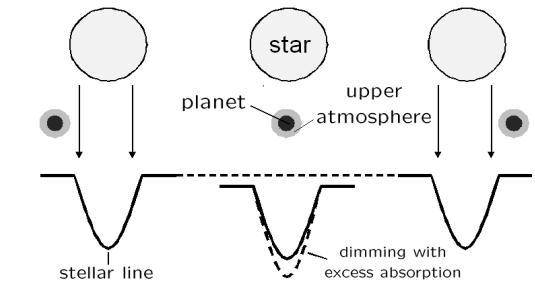
Science targets: why exoplanet?

e.g. directly imaged planet candidates

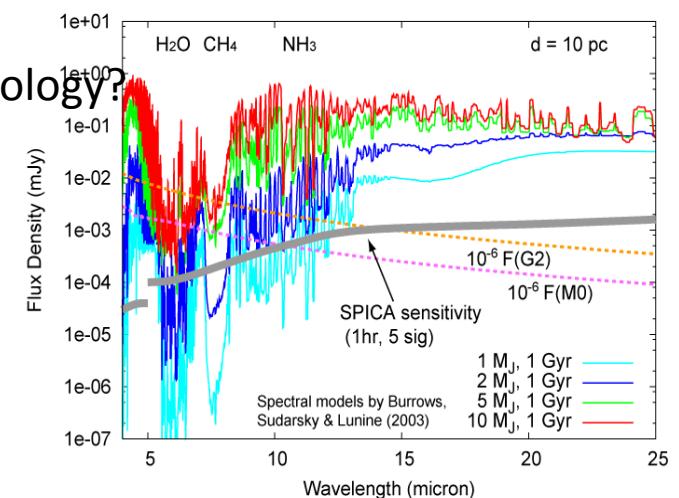
(Marois et al 2008, Kalas et al 2008, Thalmann et al 2009)



Study of atmosphere of transiting planets



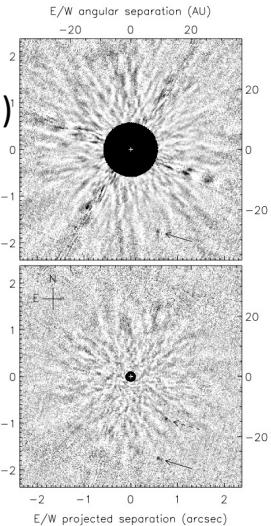
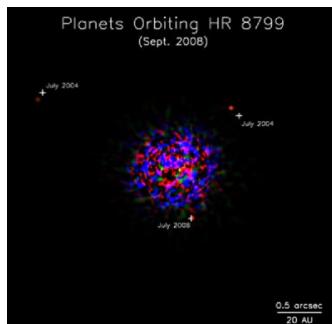
- Observational study of exo-planetary system is one of the most important issue of space science in near future
 - Birth and evolution? Diversity? Finally the origin of biology?
- No longer the dream
- What is hot in the SPICA era?
 - Spectroscopy in full IR?
 - High sensitivity detection of cooler, smaller planets??
 - Biomarker???



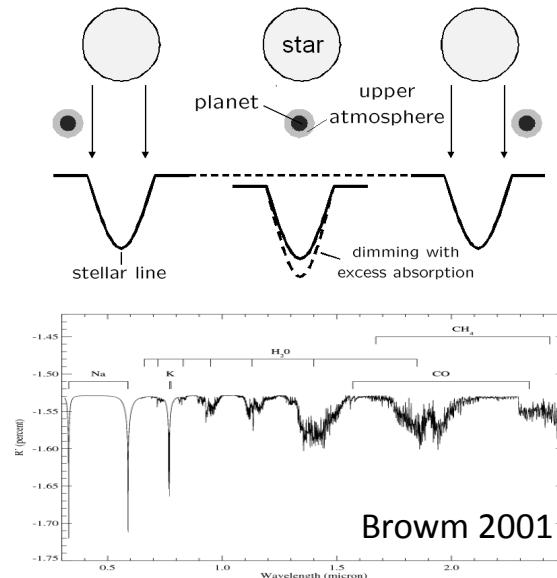
Science targets: why exoplanet?

e.g. directly imaged planet candidates

(Marois et al 2008, Kalas et al 2008, Thalmann et al 2009)



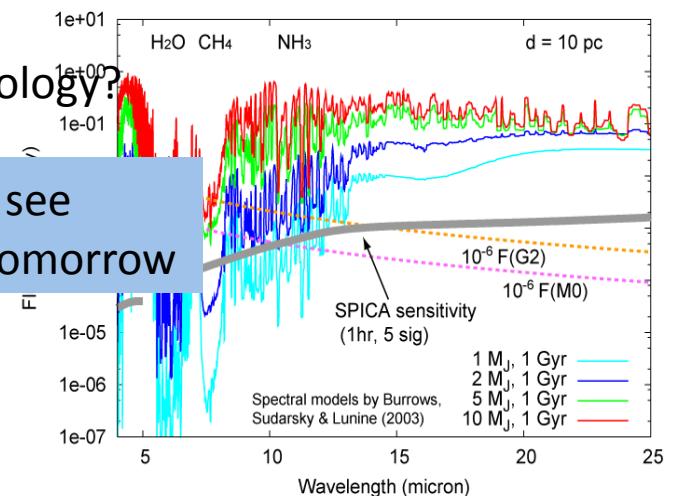
Study of atmosphere of transiting planets



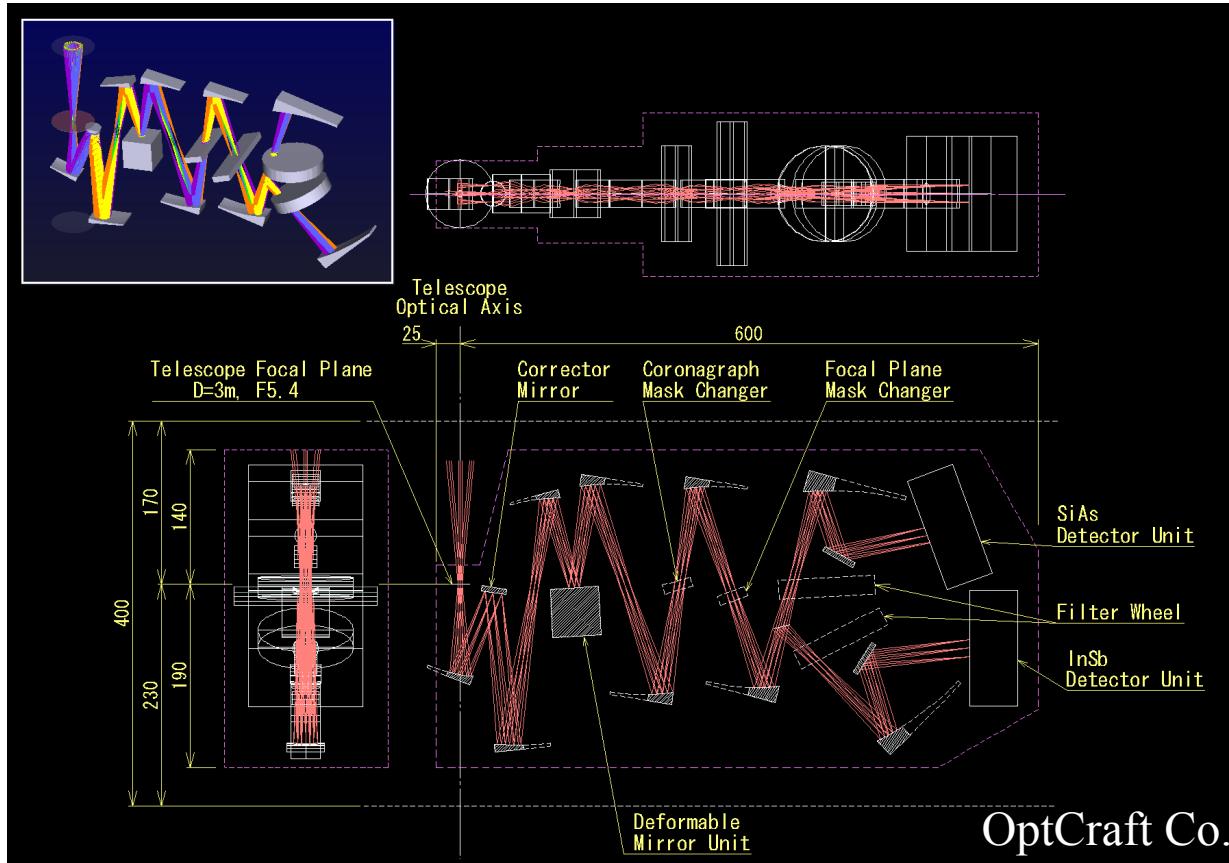
Brown 2001

- Observational study of exo-planetary system is one of the most important issue of space science in near future
 - Birth and evolution? Diversity? Finally the origin of biology?
- No longer the dream
- What is hot in the SPICA era?
 - Spectroscopy in full IR?
 - High sensitivity detection of cooler, smaller planets??
 - Biomarker???

For the detail, please see
the science session tomorrow



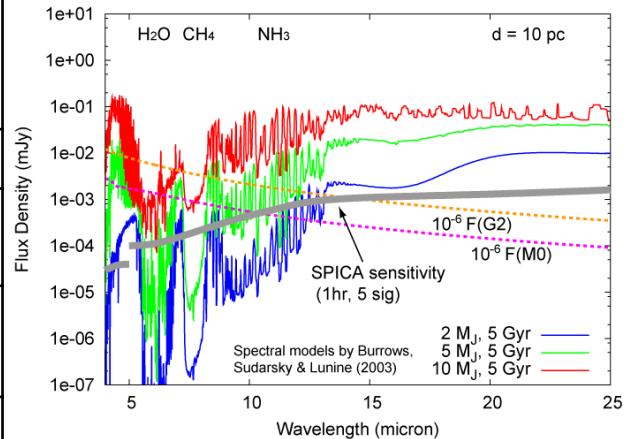
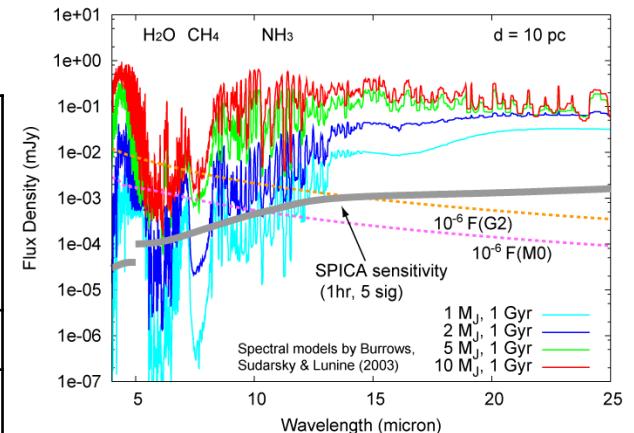
Overview of the instrument



- Two channels (The short- and long- channels)
 - Proper pixel scale to cover wide wavelength region.
 - Subtraction analysis
 - Simultaneous observation with two channels

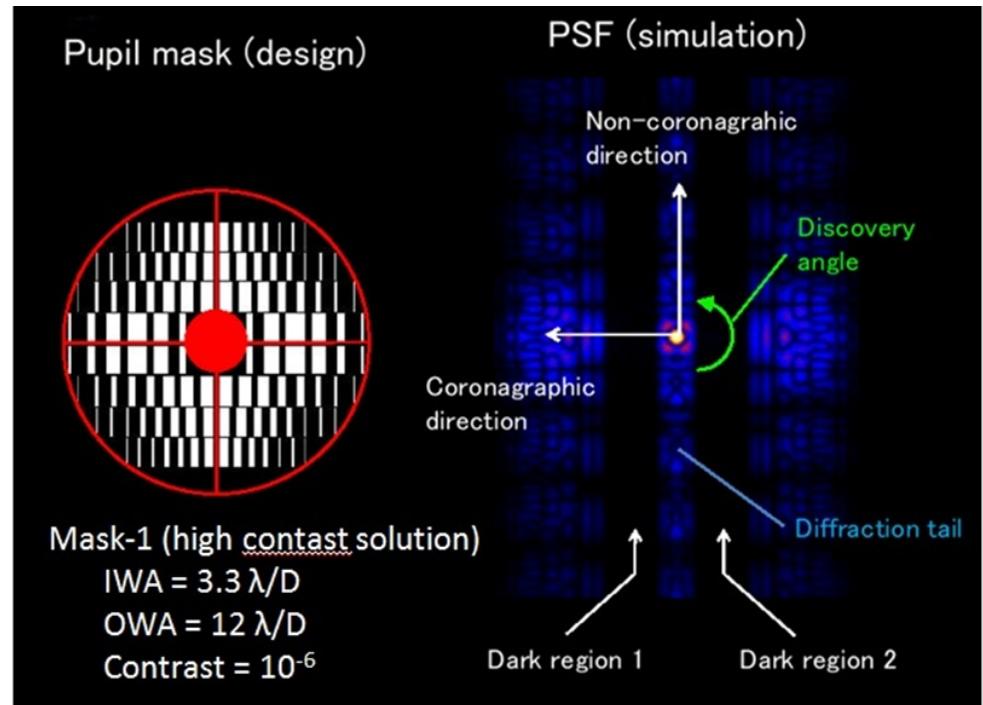
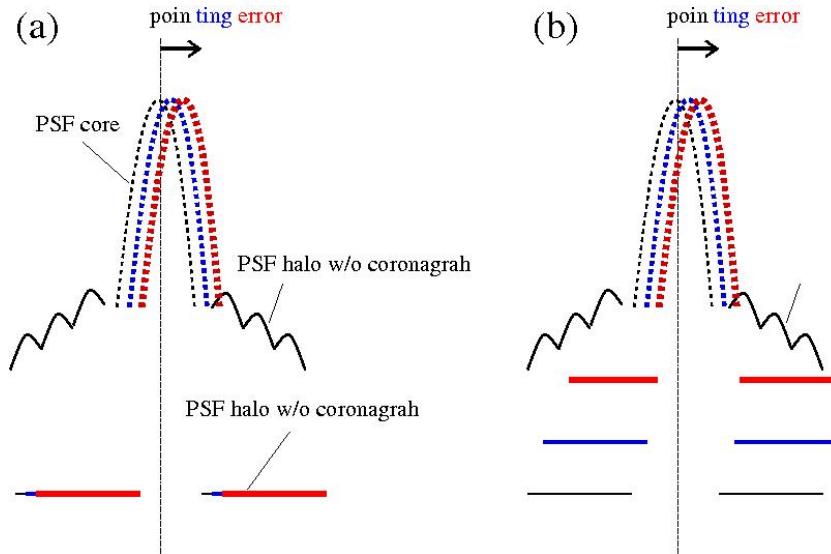
Specification

Observation mode	Coronagraphic imaging Coronagraphic spectroscopy Non-coronagraphic imaging Non-coronagraphic spectroscopy
Coronagraph method	Binary pupil mask
Guaranteed contrast @PSF*	Baseline design 10^{-4} @mask1, 10^{-4} @mask2 Advanced design 10^{-6} @mask1, $10^{-4.5}$ @mask2
Spectral Resolution in	$\sim 20, \sim 200$ @spectroscopy mode
Filter bands in imaging mode	Band-pass filters at both Short, long channels
Inner working angle - Outer working angle	3.3 - 12 λ/D (mask1) 1.7 - 4.5 λ/D (mask2)
Sensitivity and detection limit	See figures shown left
FoV	1' x 1'
Detector and channel	Short channel: 2k x 2k InSb ($\lambda < 5\text{micron}$) * Long channel: 2k x 2k Si:As ($\lambda > 5\text{micron}$) *
Wavelength coverage	Coronagraph Imaging/spectroscopy: $3.5-27\mu\text{m}^{**}$ Non- coronagraph Imaging/spectroscopy: $1-27\mu\text{m}^{**}$



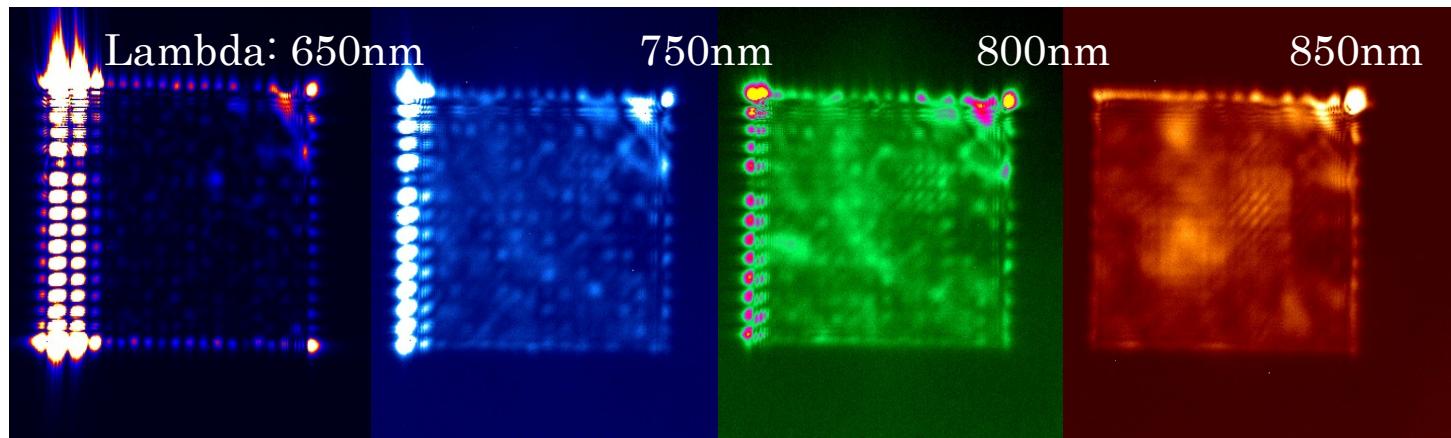
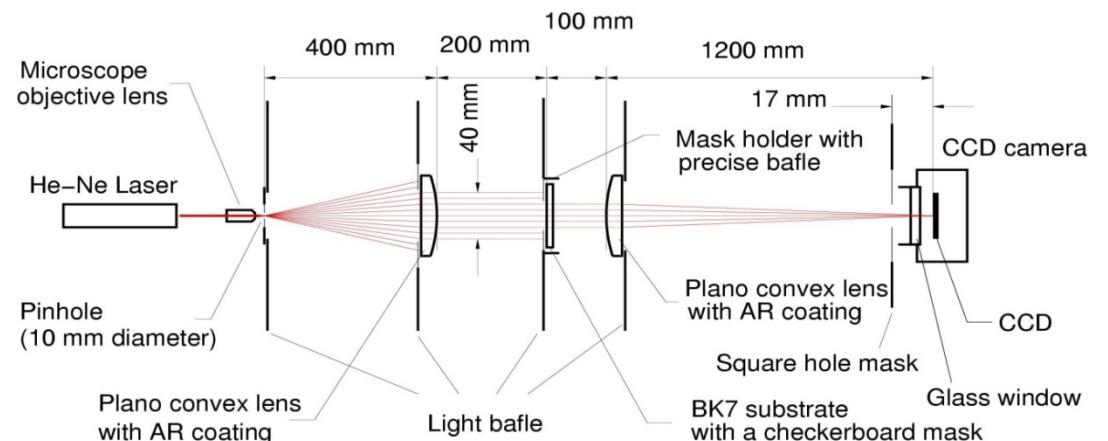
Figures by Fukagawa

Coronagraph



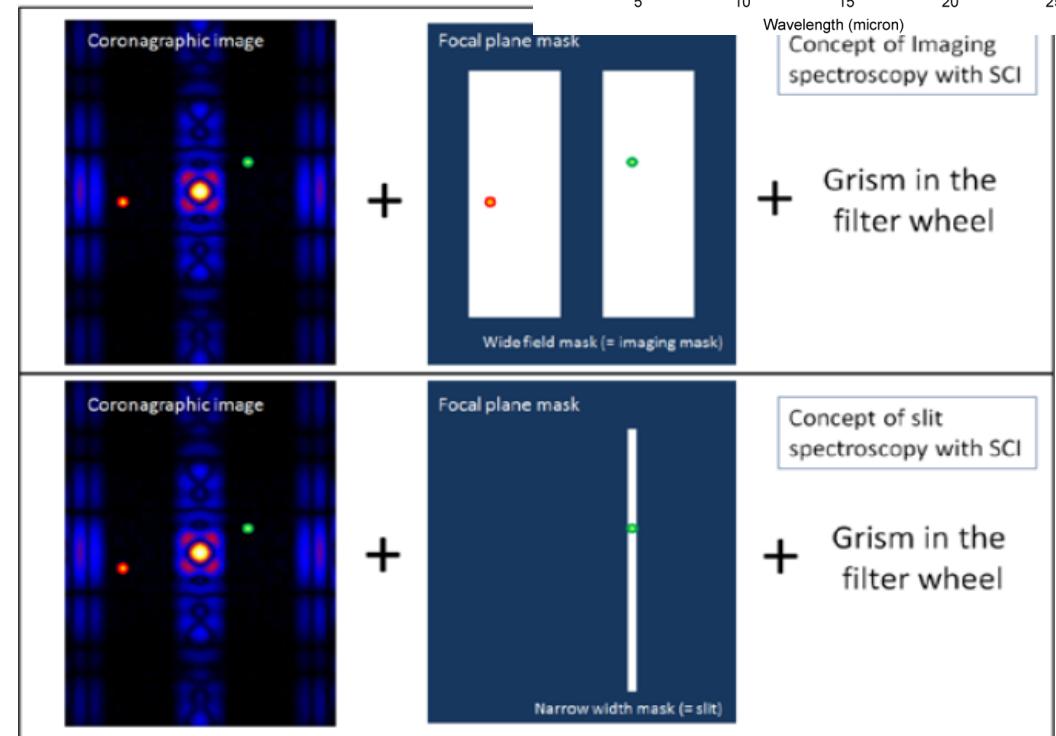
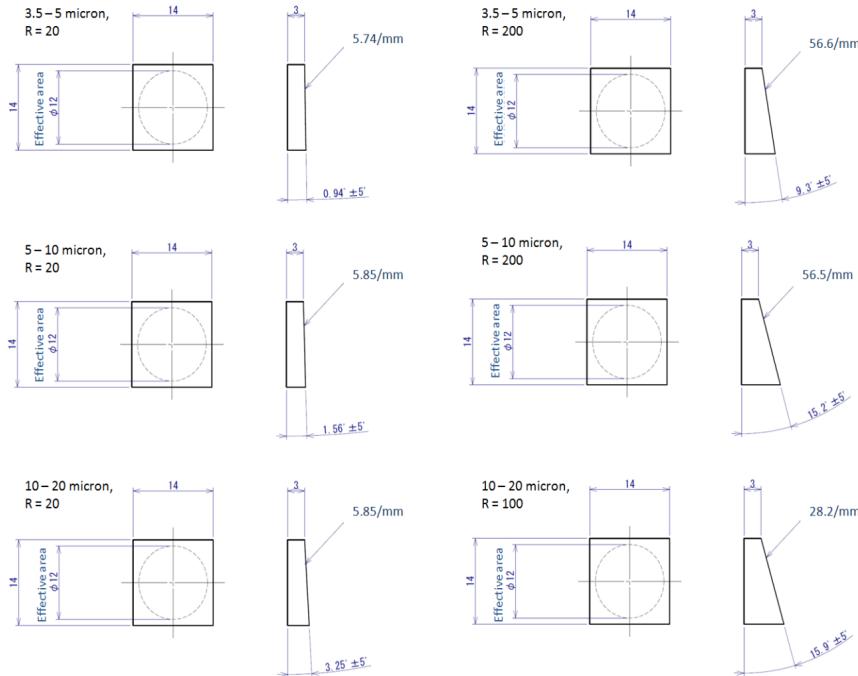
- Binary shaped pupil mask
 - Very robust against the telescope pointing error
 - Essentially achromatic (except scaling of PSF size)
 - High-contrast and small IWA solutions are complementary
- Pupil mask changer
 - is needed for changing mask1 and mask2
 - can also provides non-coronagraphic mode
- Focal plane mask is practically needed

Laboratory demonstration



Haze et al. 2009

Spectroscopy



- Combination of focal masks and grism in filter wheeles
 - Imaging spectroscopy
 - Slit spectroscopy
- Realistic solution was obtained in the trial design of grisms.

Bandpass filters

1. 検出器 2 つの場合 (短波長側は InSb、長波長側は Si:As)

Filter Number	中心波長 (um)	bandwidth (um)	lambda1	lambda2	Resolution
InSb	1	2.1	0.3	1.9	2.2
	2	2.4	0.3	2.2	2.5
	3	2.9	0.7	2.5	3.2
	4	3.5	0.6	3.2	3.8
	5	4.5	1.3	3.8	5.1
Si:As	6	5.8	1.5	5.1	5.6
	7	7.7	2.2	6.6	8.7
	8	10.9	4.3	8.8	15.0
	9	15.5	4.8	13.1	17.9
	10	22.0	8	18	26

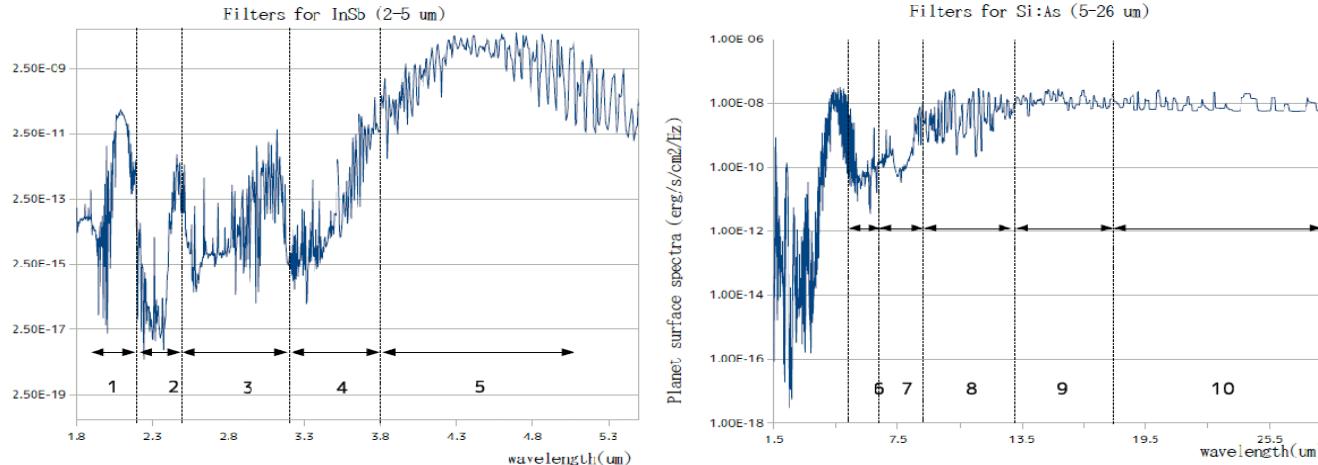
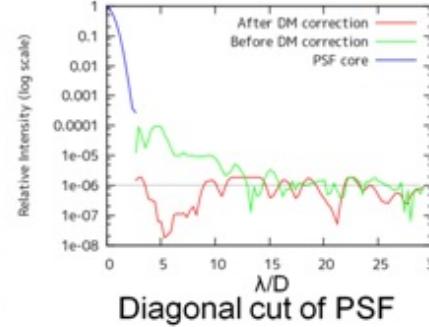
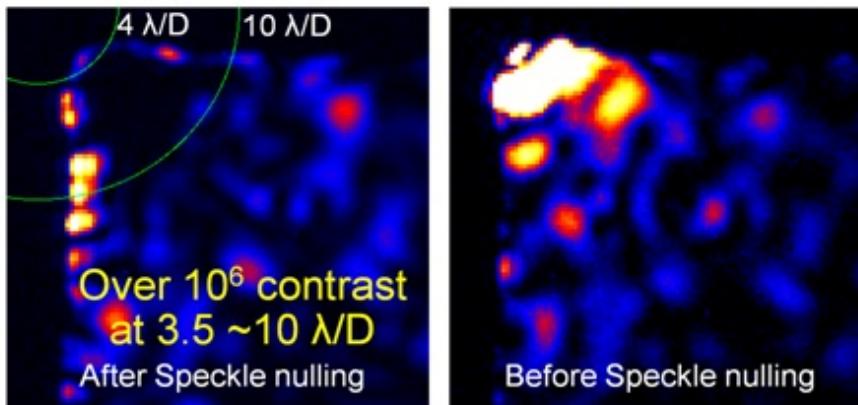
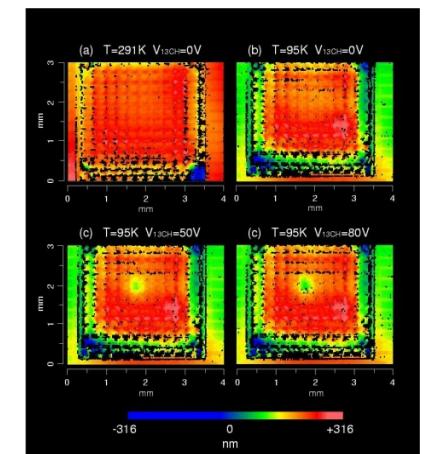
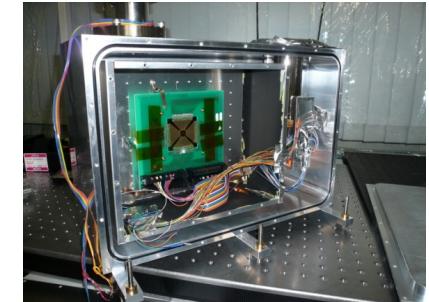
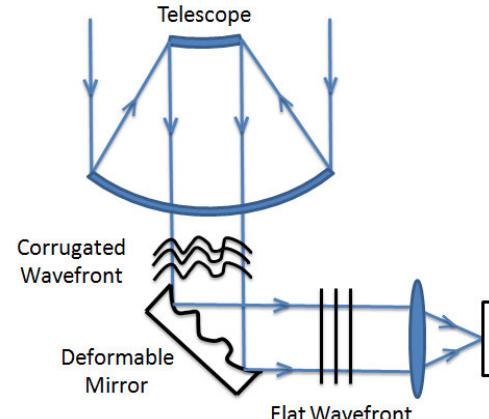


図2：各フィルターの透過率と木星型惑星のモデルスペクトル(100Myr old, 1 Jupiter mass @ 4 AU around a G2V star, from Burrows et al 2004 ApJ, 609, 407)

- Trial design with companies
 - Realistic solution was found
 - Cost estimation obtained

Cryo-DM

- MEMS-DM
 - Coulomb force actuation
 - compact
- Development
 - from a proto-type (32ch@95K) to Flight model
- Meeting at BMC: 2010/12/10
- Format (number of cbles)



WFC algorithm !
Contrast better than 10^{-6}
(Kotani et al. 2009)

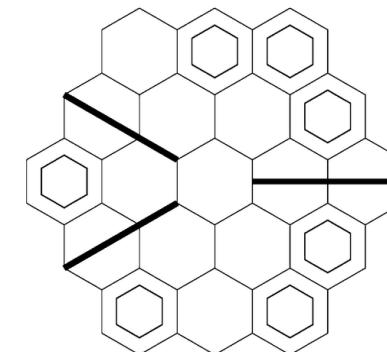
Spacecraft resource

Resources	Specification	System Allocation
Cold Mass	20 kg with TBD margin	20 kg with 20% margin
Cold Volume [mm]	200 x 650 x 330	100 x 650 x 398
Heat Lift at 4.5K [mW] (observing/standby)	Baseline design 2.6/ 0.1 with 30% margin Advanced design 2.6/ 0.4 with 30% margin	6 / 0.4 with 30% margin
Electric Power [W] (observing/standby)	Baseline design TBD (smaller than values for Advanced design) Advanced design 60 / 16 with TBD margin	60 / 16 with TBD margin

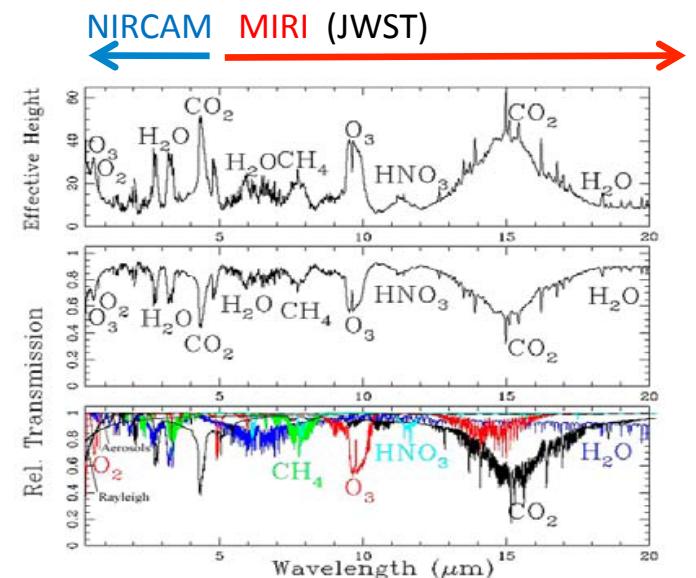
Pointing accuracy requirement	0.06 arcsec (0-p) for 20 min.
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If small additional function is allowed...

- Non Redundant Mask(not coronagraph but interferometer in a telescope)
 - Needed resource: ~ 1 slot of mechanical changer
 - Benefit: adding higher performance to pupil mask coronagraph (e.g., small IWA $\sim 0.5 \lambda/D$)
 - Technically feasible?: Fabrication process is same to binary pupil mask.
- Extension of the short limit of the S-channel (down to ~ 0.6 micron)
 - Needed resource: ~ 1 slot of mechanical changer, and adoption of a InSb detector like JWST/NIRCAM
 - Benefit: simultaneous monitor of O_3 and O_2 on transiting exoplanets (O-FIVE).
 - Technically feasible?: Nothing is needed over JWST/NIRCAM detector. Filter, grism are matured technology



Sivaramakrishnan et al. 2009



Kaltenegger & Traub 2009

- 開発の流れ
 - 基本的に中間赤外観測装置と同様
 - BBM用低温コロナグラフチャンバー
- 機能の落としどころ
 - DMあり/なし
 - ありの場合、フォーマットは？

- 開発の流れ
 - 基本的に山間赤外観測装置と同様
 - BBI SCI requirement: 波動光学的解析
- 機能の 小谷さんの発表へ
 - DMあり/なし
 - ありの場合、フォーマットは？

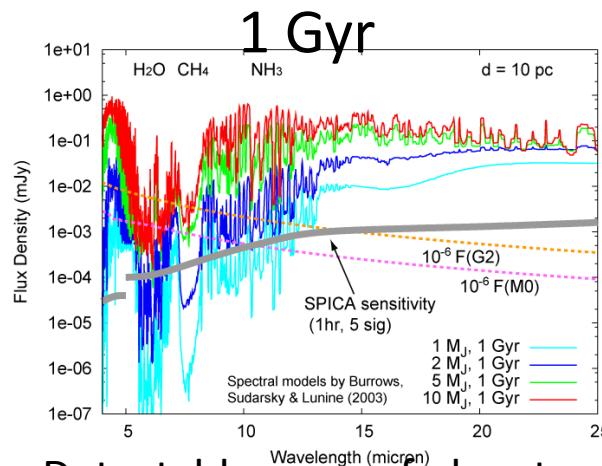
Wavefront analysis for the SCI requirement

T. Kotani & SCI Team

1. Wavefront errors analysis for the coronagraphic imaging
2. Optical alignment tolerance
3. Diffraction effect from the finite size of FoV

Requirements to wavefront errors in STA

- Wavefront errors (WFE) in the telescope assembly will significantly degrade coronagraphic image quality (contrast)
- Definition of WFE Requirements to STA is necessary to achieve a minimum scientific goal without a DM (detection of the most brightest planets with the contrast ratio $\sim 10^{-5}$)
- Simulation of the effect of the wavefront errors on the image quality at the mid (3-12 cycle/D) and the high frequency (12-50 cycle/D) regions

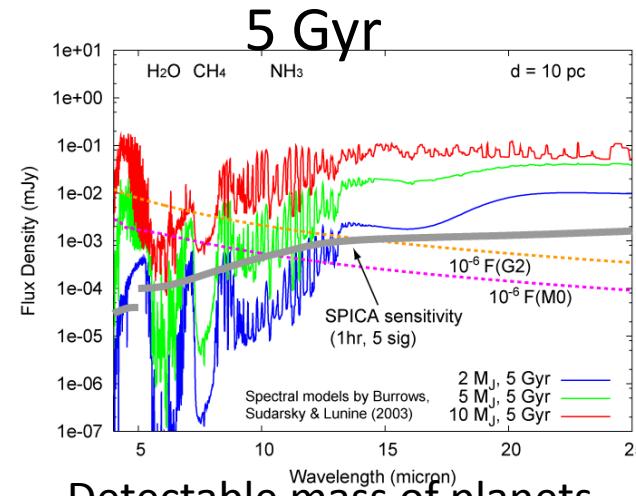


Detectable mass of planets

10^{-6} : $M_{\text{limit}} \sim 1\text{-}2 M_J$

10^{-5} : $M_{\text{limit}} \sim 5 M_J$

10^{-4} : $M_{\text{limit}} \sim 10 M_J$



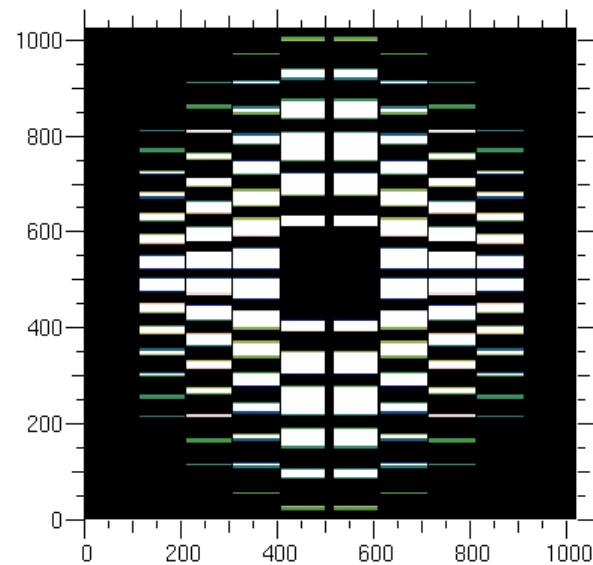
Detectable mass of planets

10^{-6} : $M_{\text{limit}} \sim 5 M_J$

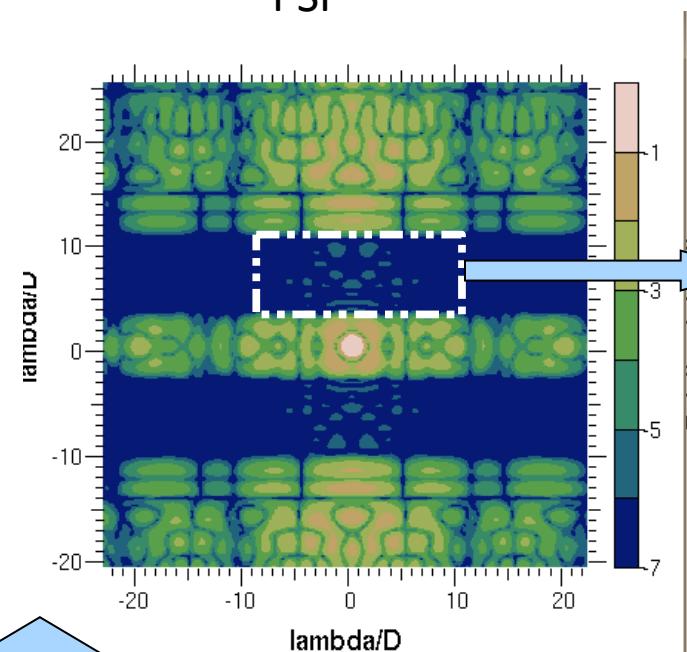
10^{-5} : $M_{\text{limit}} \sim 10 M_J$

10^{-4} : $M_{\text{limit}} \sim \text{no detection}$

Binary pupil mask

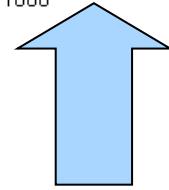
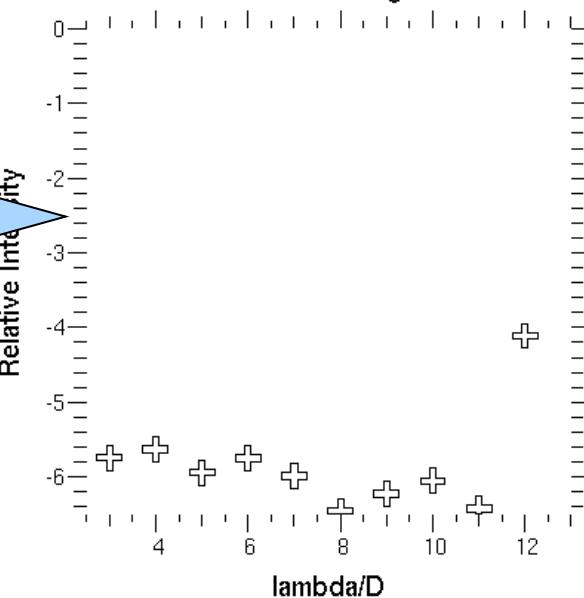


PSF

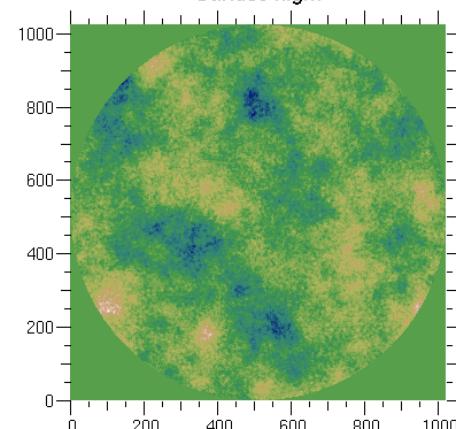


Azimuthal average

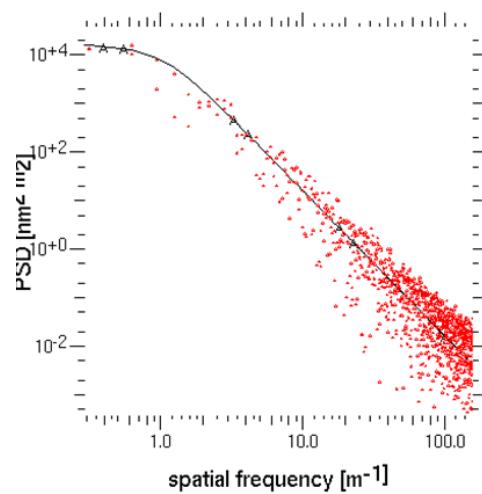
Radial average



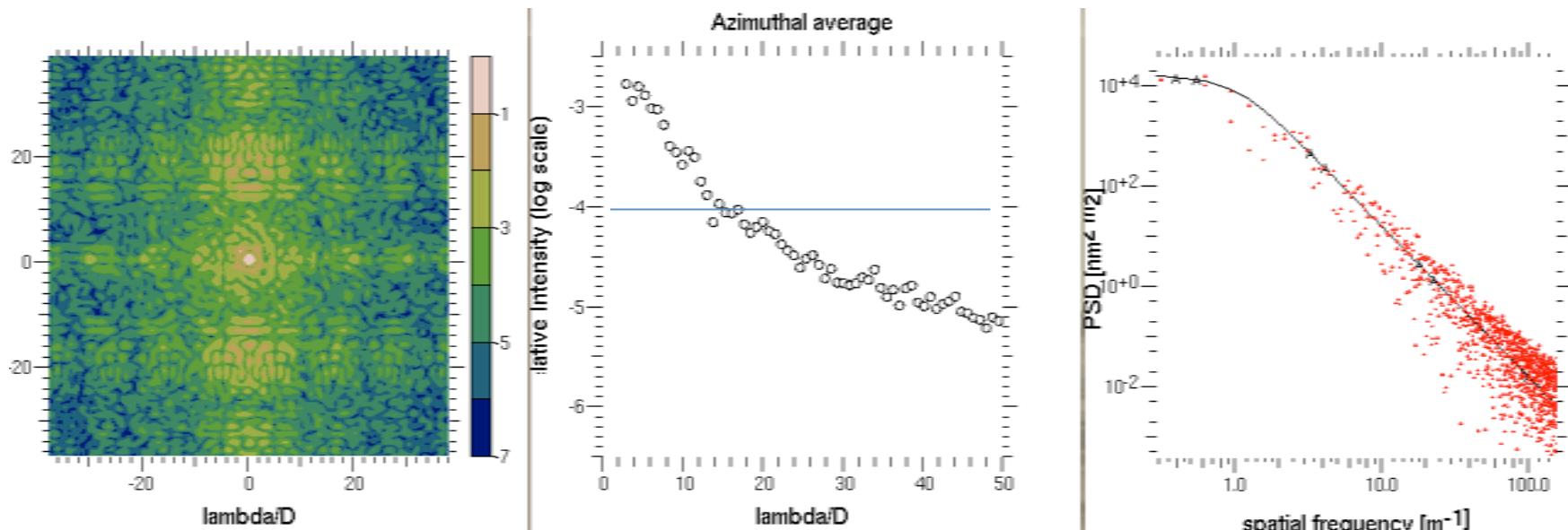
Surface hight



$$PSD(\rho) = C(\rho) \frac{PSD_0}{1 + (\rho/\rho_c)^x}$$



WFE = 350nm rms, power-law PSD



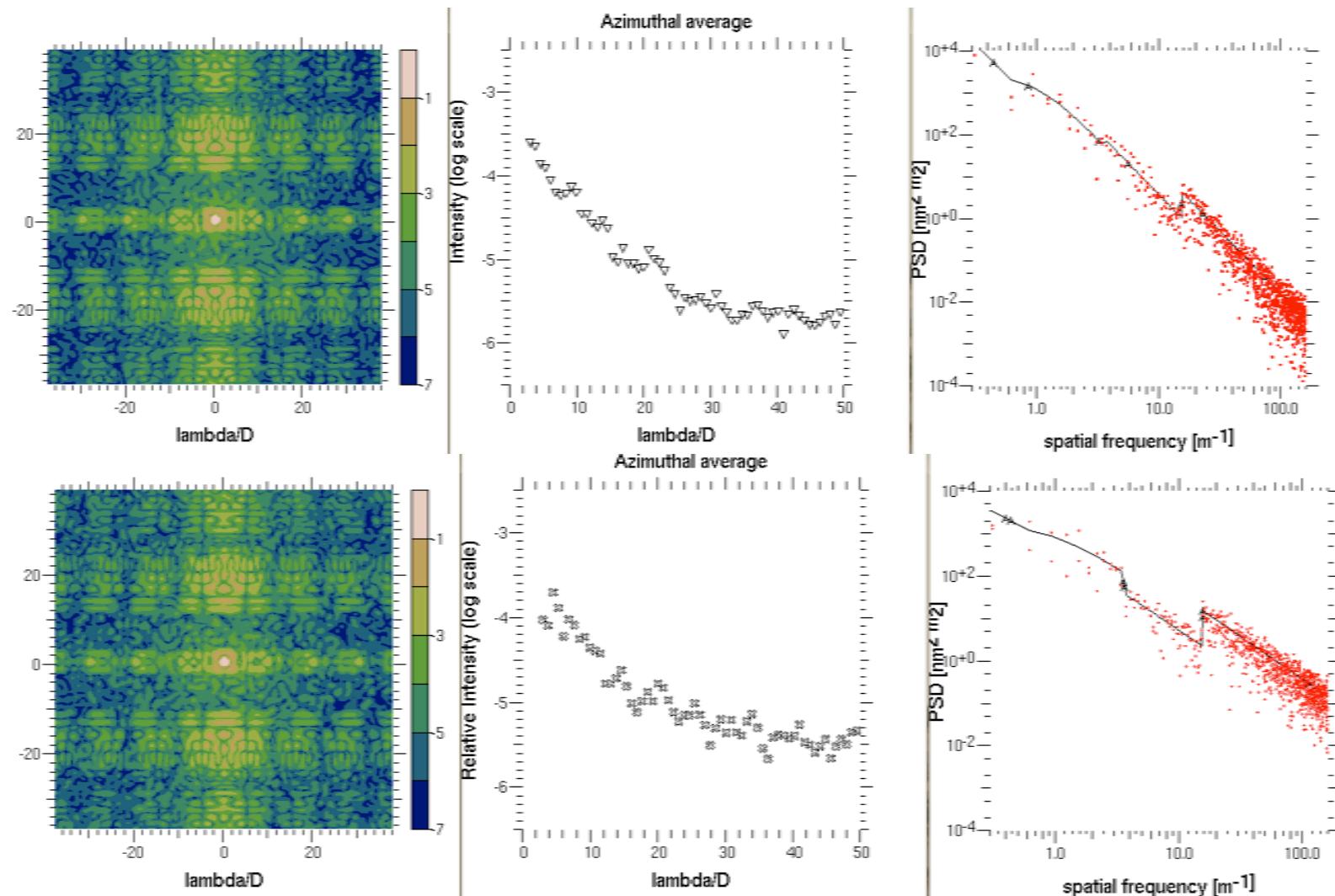
Final Image

Azimuthal average of the PSF

Power Spectral Density
of WFE

Image contrast $> 10^{-4}$ at 3-16 cycle/D region

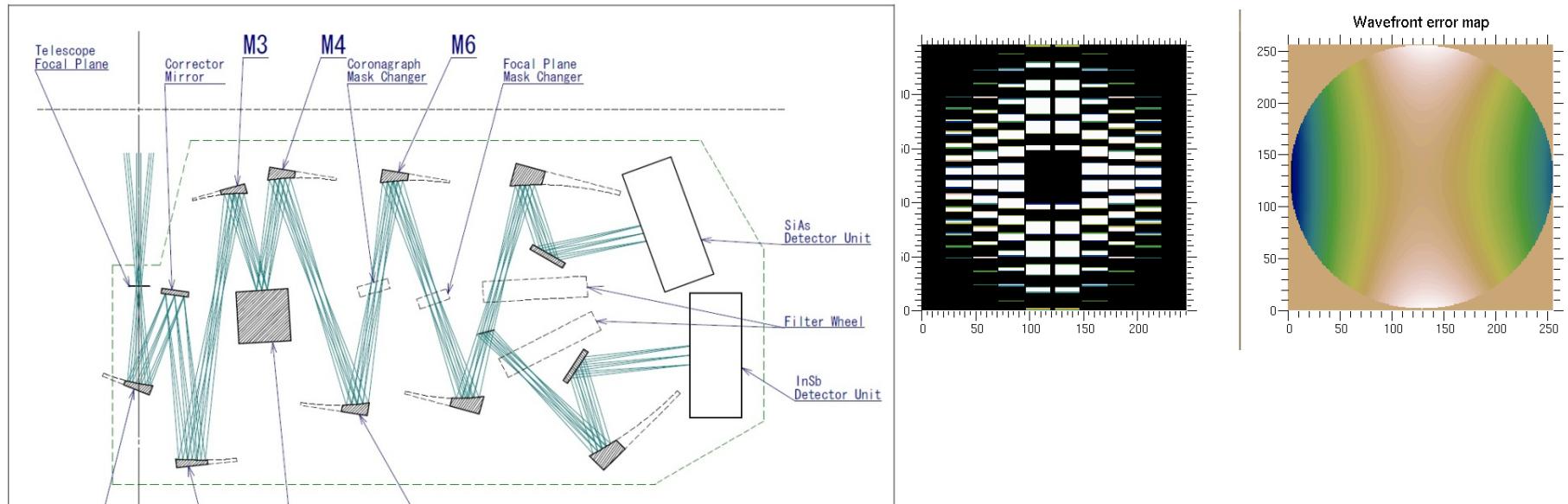
$\text{WFE} = 113 \text{ nm} = \lambda_0/44 \text{ rms (2-12 cycle/D)}, 70\text{nm} = \lambda_0/71 \text{ (12-50 cyc/D)}$



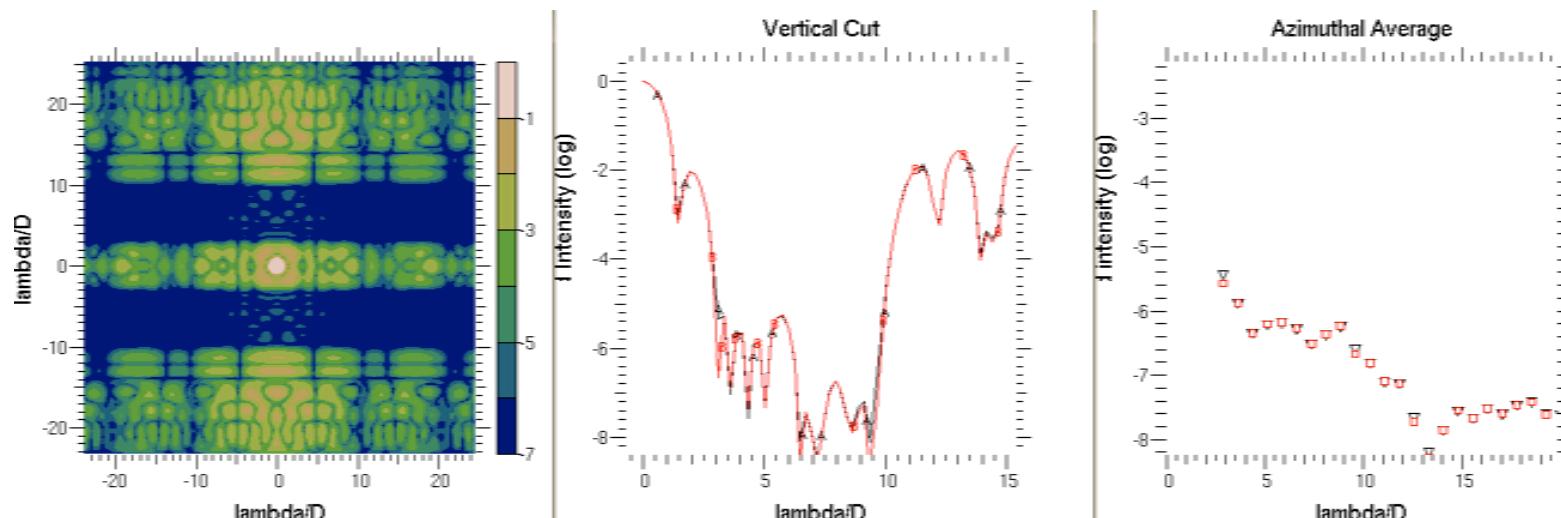
Raw Image contrast $\sim 10^{-4}$ at 3-16 cycle/D region

- Without any additional requirements on STA/WFE other than diffraction limit at 5 μm and without using a DM, the achievable contrast of SCI will be around 10^{-3} to 10^{-4} between 3-12 cycle/D regions
- To achieve 10^{-5} contrast to detect matured Jupiter-mass planets without a DM, the coronagraphic requirements to STA are following:
- From 3.3 cycle/D to 12 cycle/D, the WEF shall be $< \lambda_0/45$ rms with a goal of $< \lambda_0/133$ rms
- From 12 cycle/D to 50 cycle/D, the WEF shall be $< \lambda_0/71$ rms
- Parameters for the WFE PSD functions should be optimized taking into account for the technical limitations, cost, delivery time, etc. The lessons from this simulation are following: the smaller value of x (the power of the spatial frequency) and the bigger value of ρ_c will lead to better contrast at the low to the mid spatial frequencies

Optical alignment tolerance: Internal alignment of SCI



20 micron shift in X, Y, Z direction or 3 arcmin tilt in X, Y direction of a mirror
⇒ almost no impact on the coronagraphic image quality



Black: no wavefront error; Red: with wavefront error

Optical alignment tolerance: Alignment between SCI to the telescope

Assuming that there is no internal alignment error in SCI and the telescope assembly

Alignment error source	Tolerance
Shift (in X-Y plane direction)	0.5mm (no dependence on direction of the shift)
Shift (Z direction)	10 micron
Tilt (X, Y direction)	0.1 deg (no dependence on direction of the tilt)

X,Y Shift:

- Astigmatism and field curvature < 50nm (the dominant aberrations in SCI's FoV, no Coma) \Rightarrow 3.5mm
- 10% of the pick-off mirror size (5x5mm) \Rightarrow 0.5mm

Z shift (focus): We estimated the z-shift tolerance (focus) is about 10 μm . It seems very severe tolerance, however it can be realized with the telescope focus adjustment of the secondary mirror.

Tilt: Tilting the whole SCI's optics will just introduce the displacement of the pupil position, if it is small. Suppose that we accept 1% telescope pupil displacement relative to the coronagraph mask position, the tolerance is about 0.1 degree

Diffraction effect from the finite PoM size

- 1' x 1' FOV size has no significant impact to achieve 10^{-6} contrast with SCI

